

WHAT IS A TPA?

THIRD PARTY ADMINISTRATOR

A Third Party Administrator (TPA) is a company that helps manage and administer retirement plans such as Defined Contribution and Defined Benefit plans. TPAs help their clients maximize savings while reducing taxes.

They assist with plan administration and operations, so business owners can focus on saving for retirement without worrying about the complex details.



KEY TPA RESPONSIBILITIES

Plan Design - Plan Documents - Annual Administration - 5500 Filing - Annual Testing



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